



Installation iQ.Suite 8 for DOMINO R5 AND 6

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 **Contents**

1	Preface	1
1.1	Quality Assurance.....	1
1.2	Hotline	1
1.3	What to Do in the Event of a Fault.....	2
1.4	Copyright	2
1.5	Warranty.....	2
1.6	License Agreement.....	2
1.7	Third-Party Copyright Notes	2
2	Introduction	5
2.1	Purpose of the Manual.....	5
2.2	Structure of this Guide.....	5
3	Quickstart Guide	7
3.1	Preliminary Steps.....	7
3.2	Installation	7
3.3	Follow-up Steps	7
4	Preliminary Steps	9
4.1	Installation Requirements	9
4.1.1	For All Operating Systems	9
4.1.2	For Windows NT/2000/2003	10
4.1.3	For Unix Platforms	10
4.1.4	For AS/400.....	10
4.1.5	For zLinux	10
4.1.6	For zOS.....	10
4.2	Measures	11
4.2.1	Version Control	11
4.2.2	Rights and Data Backups	11
5	Installation	13
5.1	General.....	13
5.1.1	Using External Programs.....	13
5.1.1.1	Virus Scanners.....	13
5.1.1.2	Decompression Tools	13
5.1.2	Before You Start the Installation	14
5.1.3	Language Independence	15
5.2	Installation Under Windows	15
5.2.1	Start Installation Routine.....	15
5.2.2	Select Setup Type.....	15
5.2.3	Set Path	16
5.2.4	Configuration Databases	16
5.2.5	Update Installation	16

5.2.6	Enter iQ.Suite Administrator Group.....	17
5.2.7	Virus Scanner Support.....	17
5.2.8	Installation Sequence.....	17
5.3	"Silent Installation" Under Windows.....	18
5.3.1	General.....	18
5.3.2	Running the Installation.....	18
5.4	Installation Under IBM AIX, Linux and SUN Solaris.....	19
5.4.1	Sample Installation.....	26
5.5	Installation in Replicated Environments.....	27
5.5.1	General.....	27
5.5.2	Running the Installation.....	28
5.6	Installation on Partitioned Servers for Windows.....	29
5.7	Installation on Partitioned Servers for Unix.....	29
5.7.1	General.....	29
5.7.2	Running the Installation.....	30
5.8	Deinstallation.....	31
5.8.1	Windows.....	31
5.8.2	Unix.....	31
5.8.3	AS/400 (Version 5.2 only).....	31
5.8.4	AS/400 in iQ.Clustering.....	31
5.8.5	On Partitioned Servers Under Unix.....	32
6	Follow-Up Steps.....	33
6.1	iQ.Mastering.....	34
6.1.1	Symantec AVF / Mail Security for Domino (Parallel Use).....	34
6.1.2	NAI Groupshield 5.2.1 for Domino (Parallel Use Under Windows).....	35
7	iQ.Clustering.....	37
7.1	General.....	37
7.1.1	High-Availability and Fail-Safety.....	37
7.1.1.1	High-Availability Example.....	37
7.1.1.2	Fail-Safety Example.....	38
7.1.2	Load Balancing.....	38
7.1.2.1	Load Balancing Example.....	38
7.1.3	Distributed Computing.....	38
7.1.3.1	Distributed Computing Example.....	38
7.1.4	Mailbox Checking.....	39
7.1.5	Grabber Checking.....	40
7.1.6	Miscellaneous.....	41
7.2	Installation Requirements.....	41
7.3	Sample iQ.Suite Installation for Using iQ.Clustering.....	42
7.3.1	Application Examples.....	42
7.3.1.1	Case 1, example: zOS = monitored server, 2000 = monitoring server.....	42

7.3.1.2 Case 2, example: Server1 (2000) + Server2 (2000) - mutual monitoring	42
7.4 iQ.Clustering Installation for OS/400	44
7.4.1 Installation Requirements	45
7.4.2 Installation	45
7.4.3 Setting up the Hook for a Domino Server	47
7.5 iQ.Clustering Installation for zLinux as of Domino 6.5	48
7.6 iQ.Clustering Installation for zOS as of Domino 6.5	48
7.7 iQ.Clustering Installation for zOS up to Domino 6.5	49
7.8 iQ.Clustering Configuration	50
8 Appendix	51
8.1 Access Rights Configuration Databases	51
8.1.1 Basics	51
8.1.2 Using Predefined Groups	51
8.1.3 Using Your Own Groups	52
8.1.3.1 ... for the server	52
8.1.3.2 ... for the Administrator/Manager	52
8.1.3.3 ... for the end user	52
8.1.3.4 ... for Administrator notifications	52
8.2 Mail.box Design	53
8.3 Log Database Design	54
8.4 Entries in the notes.ini File	56
8.5 Support for Multiple Mail.Boxes	56
8.6 List of Files	57
8.6.1 Log Files	57
8.6.2 iQ.Suite Data Directory	58
8.6.3 iQ.Suite Program Directory	58
8.6.4 Lotus Domino Program Directory	59
9 Notes	61



1 Preface

1.1 Quality Assurance

Thank you for deciding to choose the iQ.Suite by GROUP Technologies. This software provides you with the leading solution to e-mail lifecycle management.

iQ.Suite is a high-quality product that supports you through every task related to the management of e-mail. Using this modular program package, you will safeguard your software infrastructure against viruses, spam and unsolicited content as well as against the loss of proprietary information. At the same time, you will benefit from the encryption, classification and secure archiving of e-mails in your company.

Our products stand for innovation and quality with the aim of providing our customers with the satisfaction they demand. The products undergo extensive final testing. No product leaves our enterprise before it has been thoroughly checked by our QA team.

We look forward to the privilege of working with you.

Your GROUP Technologies Team

1.2 Hotline

Should you have any comments or questions, please contact our Support Team which is available from 8:30 to 18:00.

- Europe, Asia, others:
 - Tel.: +49 721 49 01 112
 - Fax: +49 721 49 01 1912
 - E-mail D: hotline@group-technologies.com
- USA & Canada:
 - Toll free: 877 476 8755
 - Local: +1 508 473 3332
 - Fax: +1 508 473 9940
 - E-mail: hotline@group-software.com
 - Please find our current FAQs on our website under:
www.group-technologies.com

1.3 What to Do in the Event of a Fault

In the event of a fault, we require the following information in order to provide you with optimum support:

- Product version
- Your license number
- Domino server version
- Operating system and version
- Log Book entries generated at log level 8 (for runtime errors)
- Any RIP files
- Configuration files

1.4 Copyright

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GROUP is unable to guarantee, either explicitly or tacitly, the quality, execution, standardization or suitability for a specific purpose.

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2 Introduction

2.1 Purpose of the Manual

As you will naturally want to make optimum and skilful use of your new application software, we wish to give you the help you need. We have therefore tried to make this guide as easy to use and as understandable as possible. We would be grateful for any suggestions you have on how we can make further improvements. Please send an e-mail to:

manual@group-technologies.com

2.2 Structure of this Guide

This guide uses the following conventions:

Bold Menu names and entries, window names, entry and list boxes, messages, file names and important information are shown in **bold** type.

Italics Entries that the Administrator must make are written in *italics*.

Fixed width Program code and paths are written in fixed width font.

Links Underlined text is a [hyperlink](#), usually blue.

The following symbols are used:



The info symbol is used to indicate special points that must be observed for trouble-free use of your system.



The eye means "Attention!" Be careful! It indicates important passages in the text that must be observed in order to avoid any loss of data, damage to your system or any other unpleasant occurrences. Read these passages with particular care and attention.



A little gift to help you! Here, we give you support on particular problems, we provide tips and tricks or alternative solutions and special points.

 **3**

Quickstart Guide



This chapter contains important installation instructions!

Please read this chapter without fail!

This quickstart guide is designed for all those administrators, who studiously avoid reading manuals. Please at least read this chapter, which we have kept as short and concise as possible.

3.1 Preliminary Steps

For a detailed description of the necessary preliminaries, please refer to Section [“Preliminary Steps” on page 9](#).

1. Shut down the Domino server.
2. Make a backup copy of the Domino server.

3.2 Installation

For a detailed description of the installation procedure and licensing information, please refer to Section [“Installation” on page 13](#).

1. Select the setup routine according to your operating system.
2. Run the entire installation.

3.3 Follow-up Steps

For a detailed description of the necessary follow-up steps, please refer to Section [“Follow-Up Steps” on page 33](#).

1. Start the Domino server.
1. Install and enable the external programs.
1. Configure and enable the jobs. For a detailed description of job configuration options, please refer to your Administration Guide.



4 Preliminary Steps



Perform these steps before running the installation!

4.1 Installation Requirements

4.1.1 For All Operating Systems

Make sure the following requirements are met:

- Domino server version 5.07 or higher
- One of the following operating systems:
 - Windows NT 4.0 Intel SP3
 - Windows 2000 / 2003 (recommended)
 - AIX 4.2.3 or higher
 - SUN Solaris 8
 - Red Hat Linux 6.0 Intel x86 or higher
 - SuSE Linux 7.1 or higher
 - (OS/400 V4R4 or higher, zOS, zLinux - all with iQ.Clustering)
- CD-ROM drive or access to network
- RAM: Notes/Domino plus additional 128 MB minimum, 256 MB recommended (RAM depends on the number of modules and external applications used)
- Hard Disk: 250 MB minimum, 500 MB recommended

The disk space actually required cannot be determined accurately as it depends on the following factors:

- a) Log level for Grabber and jobs → size of the iQ.Suite log (**log.nsf** or **g_log.nsf**).
- b) Frequency and size of alarm mails → size of the iQ.Suite Quarantine (default: **g_arch.nsf**).
- c) Archival frequency when using iQ.Suite Safe and size of archived mails → size of archival databases
- d) Single logging when using iQ.Suite Budget → size of the iQ.Suite log (default: **g_prot.nsf** - in which case the size can easily reach 2 - 3 GB).

The Domino server must have been installed before. Check the path of your installation and the **notes.ini** file.

4.1.2 For Windows NT/2000/2003

To install the modules you need to have write access to the Windows server **Registry**. Administrators usually have these rights.

4.1.3 For Unix Platforms

Root rights are required to run the installation.

4.1.4 For AS/400

To unpack the data files, you need a Windows computer as well as an opportunity to upload the Hook to the AS/400 (FTP, Operations Navigator, Terminal, etc.). For detailed information on data file uploads to the AS/400 please refer to the installation description for AS/400 in Section ["iQ.Clustering Installation for OS/400" auf Seite 44.](#)

The installation requires 'SECOFR' rights or at least '*ALLOBJ' rights.

4.1.5 For zLinux

To unpack the data files, you need a Windows computer as well as an opportunity to upload the Hook to the host computer (FTP, Operations Navigator, Terminal, etc.). For a detailed installation description, please refer to Section ["iQ.Clustering Installation for zLinux as of Domino 6.5" auf Seite 48.](#)

4.1.6 For zOS

To unpack the data files, you need a Windows computer as well as an opportunity to upload the Hook to the host computer (FTP, Operations Navigator, Terminal, etc.). For a detailed installation description, please refer to Section ["iQ.Clustering Installation for zOS as of Domino 6.5" auf Seite 48](#) and ["iQ.Clustering Installation for zOS up to Domino 6.5" auf Seite 49.](#)

4.2 Measures

4.2.1 Version Control

Use the following table to check whether you are about to install the correct iQ.Suite version for your Domino server:

OS System	Domino Server Version		
	Domino 6.5	Domino 6	R 5.07 +
Windows 2000 / 2003 (Intel)	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino R5
Red Hat as of 6.0 /SuSE Linux as of 7.1	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino R5
SUN Solaris 8	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino R5
IBM AIX as of 4.2.3	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino 6	iQ.Suite 8 for Domino R5
OS/400 V4R4	* iQ.Clustering version	* iQ.Clustering version	R5.2
zOS	* iQ.Clustering version	* iQ.Clustering version	* iQ.Clustering version
zLinux	* iQ.Clustering version	--	--

All indications refer to the server platform, regardless of the versions and operating systems used on the workstations.

4.2.2 Rights and Data Backups

1. Be sure to read the **Release Notes** file, which may contain important additional information.
2. Log on to your system as Administrator.

3. Create a **multi-purpose** group in the NAB (Notes Name and Address Book) with Manager access rights to the iQ.Suite databases. Members of this group will receive all automatic notifications issued by iQ.Suite (default: GROUP-TOOLS-ADMIN). For further information please refer to your Notes/Domino documentation.
4. Shut down the Domino server.
5. Before starting the installation, make a backup copy of the **log.ntf**, **mail-box.ntf** and **statrep.ntf** files. Your own templates will be preserved during the installation. iQ.Suite will add the necessary extensions to any existing templates.



5 Installation

5.1 General

5.1.1 Using External Programs

iQ.Suite is able to use external programs - these have to be installed and licensed separately. Standard configurations are provided for the most currently used external programs. These configurations can easily be adapted to your specific needs.



If you wish to use external programs not preconfigured in iQ.Suite, please contact your supplier's Support Service.

5.1.1.1 Virus Scanners

The iQ.Suite for Windows installation includes the installation of the **AntiVir powered by H+BEDV** virus scanner. Thus, if your license includes an integrated virus scanner, the AntiVir scanner will be configured, enabled and ready-to-use immediately. To scan mails for viruses, simply enable the AntiVir virus scan job supplied.



Other virus scanners are not supplied by us. If you want to use a virus scanner other than AntiVir, it has to be installed on your server before running iQ.Suite for the first time! The configuration of the different virus scanners is described in the **Comments** tab of the corresponding configuration document.

For further information on the virus scanner configuration please refer to your Administration Manual! Also refer to ["iQ.Mastering" on page 34](#) if you plan to use Symantec AVF / Mail Security or NAI Groupshield 5.2.1 for Domino.

5.1.1.2 Decompression Tools

iQ.Suite includes an integrated decompression tool (unpacker) in form of a DLL. It is automatically enabled and can be used immediately.

If you plan further (external) unpackers, these have to separately licensed, installed and enabled in the configuration documents.

For further information on configuration documents and supported archive formats, please refer to the Administration Manual.

5.1.2 Before You Start the Installation



Close all unnecessary applications, in particular Domino and Notes! Otherwise, some files may not be installed properly if they are being used by other programs.



iQ.Suite default paths under Windows:

- Domino directory: `c:\lotus\domino`
- iQ.Suite program directory: `c:\lotus\domino\iqsuite`
- iQ.Suite data directory:
`c:\lotus\domino\data\iqsuite`

iQ.Suite default paths under Unix:

- Domino directory:
`/opt/lotus/notes/latest/linux--> Linux`
`/opt/lotus/notes/latest/ibmpow--> IBM/AIX`
`/opt/lotus/notes/latest/sunspa--> Sun/Solaris`
- iQ.Suite program directory:
`/home/domino/notesdata/grptools`
- iQ.Suite data directory:
`/home/domino/notesdata/grptools`



If you do not want to install the databases supplied with the installation package but your own ones (with the same name), please copy these databases to the installation directory before starting the installation. The installation file **setup_iQSuite<version>.exe** is also located in the installation directory.

5.1.3 Language Independence

As of Version 7, the iQ.Suite installation package includes all available languages. The desired language is selected at the beginning of the installation.



The language setting can be changed at a later stage by assigning the appropriate value (*en*, *de*) to the `ToolKit_ServerLanguage` configuration parameter in the **notes.ini** file.

5.2 Installation Under Windows

5.2.1 Start Installation Routine

Run the following installation package file:

- **setup_iQSuite<version>.exe** (Win NT/Win 2000/Win 2003), e.g.:
setup_iQSuite8.6.0.113.exe

In the window displayed next, agree with the license terms.

iQ.Suite is always installed as a whole, i.e. including all modules. However, in the window displayed next (custom setup), you can exclude the integrated virus scanner **AntiVir powered by H+BEDV** from installation.



The installation has to be started from a local directory or from a connected network directory.

Starting the installation via a UNC path (`\\computer\directory`) is no longer supported!

5.2.2 Select Setup Type

Select the installation mode: **Standard** or **Advanced**.

- In **Standard** mode, only the basic information (i.e. the paths) is prompted for. If a previous iQ.Suite version already exists on your computer, a list of the existing installation settings is displayed. Acknowledge this list to run an update installation.
- The **Advanced** mode provides a number of additional settings.

5.2.3 Set Path

The installation program first prompts for the path for the Domino server and iQ.Suite executable files. It then prompts for the **notes.ini** path and the subdirectory for the iQ.Suite configuration databases.

If, in the **Set Path** screen, you have selected the **Installation on partitioned servers** option (in **Advanced** mode only), a window is displayed in which you can enter a list of **notes.ini** paths. These will usually be the data directories of the partitioned server.

For a detailed description of the installation procedure on partitioned servers, please refer to [“Installation on Partitioned Servers for Windows” on page 29](#).

5.2.4 Configuration Databases

(in **Advanced** mode only)

If you wish to install the configuration databases as replicates of existing databases, select the option **Database installation in replicated environment** in this screen. In the dialog box displayed next, enter the name of the server and the subdirectory where the databases are located.

The iQ.Suite installation also modifies the design of various standard databases (refer to [“Mail.box Design” on page 53](#)). To leave the database design unchanged, deselect this option in this screen.

For a detailed description of the installation procedure in replicated environments, please refer to [“Installation in Replicated Environments” on page 27](#).

5.2.5 Update Installation

(in **Advanced** mode only)

If a previous iQ.Suite version already exists on your computer, you can choose between updating your configuration databases to the new version (Update) and running a new installation including the standard database configuration. While a new installation implies that the old databases are deleted, an update provides the possibility to keep the existing configuration for the time being and import the standard configuration at a later stage.

5.2.6 Enter iQ.Suite Administrator Group

(in **Advanced** mode only)

In the **Database Administrator** dialog box (also refer to [“Entries in the notes.ini File” on page 56](#)), enter the name of the group as specified under [“Rights and Data Backups” on page 11](#) (also refer to [“Access Rights Configuration Databases” on page 51](#)). The name of the administrator group will be entered in the **notes.ini** file. Additionally, this name is also stored as Administrator in the Access Control List (ACL) of the iQ.Suite configuration databases.

5.2.7 Virus Scanner Support

(in **Advanced** mode only)

iQ.Suite supports various virus scanners, which, however, must be purchased and installed separately.





These virus scanners are listed in this screen. If you select one or more of these virus scanners, you will be able to enter configuration settings for each selected scanner. The corresponding iQ.Suite configuration documents will then be set to Active.



Integrating and enabling the virus scanners is also possible at any time after the installation.

5.2.8 Installation Sequence

If they do not exist yet, the installation routine first creates the directories specified in the installation dialog. The program then copies all files to the corresponding directories, modifies various standard databases (mail.box(es), log.ntf/log.nsf, statrep?.ntf/statrep?.nsf), changes various entries in the **notes.ini** file and creates three log files. For additional information refer to:

-  [“Entries in the notes.ini File” on page 56](#)
-  [“List of Files” on page 57](#)
-  [“Mail.box Design” on page 53](#)
-  [“Log Database Design” on page 54](#)

5.3 "Silent Installation" Under Windows

5.3.1 General

Silent Installation is an installation routine without user interaction designed for identical installation on different computers. Typically, it is used if you wish to install iQ.Suite on several servers and to distribute a customized configuration (different from the installation package) without replicating the databases.

This not only reduces the installation time, it also ensures that no errors occur due to wrong dialog entries.

5.3.2 Running the Installation

1. Open a DOS window.
2. Change to the iQ.Suite installation directory.
3. Call the setup file with the following parameters:

```
setup_iqsuite<version>.exe /s /v"/qn GRP_NOTES_EXEC_DIR=<domino
program directory> GRP_NOTESINI_DIR=<domino notes.ini directory>
GRP_EXEC_DIR_FULL=<iqsuite program directory>
GRP_DATA_DIR_FULL=<iqsuite data directory> /L*v <logfile>"1
```

4. Repeat this procedure as of Step 1 for each computer iQ.Suite is to be installed on.

The installation details are stored in various log files created by the installation routine.

These log files are:

- **<logfile>**; the Installer log file specified when the setup file was called.
- In the %TEMP% directory: **iqsuite<version>_setup_debug.log**.
By Windows default, %TEMP% is set to:
c:\documents and settings\\local settings\temp
- In the iQ.Suite data directory: **tk_setup_data.log**

-
1. Replace *setup_iqsuite<version>.exe* with the exact name of the setup file started from the installation package, refer to "[Start Installation Routine](#)" on page 15. For *<logfile>*, enter a freely selectable path and filename. If no path is specified, the log file is stored in the setup directory.

5.4 Installation Under IBM AIX, Linux and SUN Solaris

This section provides instructions to install the iQ.Suite under Domino 5 and Domino 6 on IBM AIX, Linux and SUN Solaris 8 platforms.

The installation consists of the following steps:

1. Copy files to server

Copy the tar file (e.g. **lgrp8_6_0.tar.gz**) to `/tmp` (using FTP)

Call `gzip -cd lgrp8_6_0.tar.gz | tar -xvf -`

All of the files required for installation are now located in

`/tmp/tk_install`

Check that the Domino user (under whom the Domino server is started) has read rights to this directory!

2. Before starting the installation script, please make sure that all Domino servers are shut down and that you are logged on as *root*.
3. Start the installation script

`=> ./install.sh <dominoexecdir> <notesdatadir>`,

where `<dominoexecdir>` is the Notes program directory (e.g. `/opt/lotus/notes/latest/sunspa` - the directory containing **libnotes.so**) and `<notesdatadir>` is the Notes data directory (e.g. `/export/home/domino/notesdata`). Note: If these parameters are omitted when the script is called, they will be prompted for at a later stage.

4. Installation sequence

The installation is run in English or German, depending on the value assigned to the `$LANG` environment variable. If `$LANG` is not set at all, the language is selected on screen.

Next, you will be asked whether you are logged on as *root* and the Domino server(s) have been shut down.

Then, you will be prompted to enter the name and the group of the user under whom the Domino server will be started. This information is required in order to assign the appropriate owner rights to the files installed afterwards.

The installation script now deletes any existing iQ.Suite-specific semaphores and “shared memories”.

Then, you will be asked if *GROUP-TOOLS-ADMIN* is or is to be the GROUP iQ.Suite Administrator. Answer *no* if you want to enter another administrator name.

Now select the installation mode for the configuration databases:

□ **Standard installation**

This means that the installation package databases will be installed. After having selected the database installation mode, the actual installation begins. Under the Notes data directory, the iQ.Suite directory¹ is created (if applicable). Most of the files are copied to this directory. Then a program is started that install the databases and modifies the **notes-ini** parameters as required.

□ **Installation in replicated environments**

This means that the installed databases are created as replicates on another server.

You will be prompted to specify both the name of that server (Master Server) and the directory (under the Notes data directory) where the databases are located.

You now have the possibility to check whether the master server is running and to start it if required (important for an installation in a partitioned servers environment).

For an installation in replicated environments, the following requirements have to be met:

- ▷ The target server (on which the software is to be installed) must have read rights to the master server.
- ▷ A network connection must exist between both servers.

1. Refer to [“Before You Start the Installation” on page 14](#)

- ▶ The target server (on which the software is to be installed) must have read rights (as user) to the master server databases (to be replicated).
 - ▶ Both the master server and the "local" server must be started.
5. Set environment variables

Before starting iQ.Suite, set the following environment variables in the Notes user's **.profile**:

□ Sun/Solaris

Add the following lines to the **.profile**:

```
if [ -n "$LD_LIBRARY_PATH" ]
then
    LD_LIBRARY_PATH=<notesdatadir>/<iQ.Suite directory>/bin
    export LD_LIBRARY_PATH
else
    LD_LIBRARY_PATH=<notesdatadir>/<iQ.Suite directory>/bin:$LD_LIBRARY_PATH
    export LD_LIBRARY_PATH
fi
```

□ IBM/AIX

Add the following lines to the **.profile**:

```
if [ -n "$LIBPATH" ]
then
    LIBPATH=<notesdatadir>/<iQ.Suite directory>/bin
    export LIBPATH
else
    LIBPATH=<notesdatadir>/<iQ.Suite directory>/
bin:$LIBPATH
    export LIBPATH
```

fi

■ Linux

Add the following lines to the **.profile** or **.bash_profile**:

```
if [ -n "$LD_LIBRARY_PATH" ]

then

    LD_LIBRARY_PATH=<notesdatadir>/<iQ.Suite direc-
    tory>/bin
    export LD_LIBRARY_PATH

else

    LD_LIBRARY_PATH=<notesdata>/<iQ.Suite directory>/
    bin:$LD_LIBRARY_PATH
    export LD_LIBRARY_PATH

fi
```

For an installation under Linux, the installation script adds the line `<notesdatadir>/<iQ.Suite directory>/bin` to the **/etc/ld.so.conf** file. Check that this has been performed correctly.

6. Check **notes.ini**

Check that the following entry exists:

```
ServerKeyFileName=server.id
```

Note: If the `ServerKeyFileName` entry is missing in the **notes.ini** file, add the above line to the **notes.ini** file (where "**server.id**" stands for the appropriate server ID file). Make sure this ID file exists in the Notes data directory.

After the installation, the following entries must exist in the **notes.ini** file:

■ `extmgr_addins=te_hook`

This entry ensures the integration of the Hook, which identifies new incoming mails and also monitors the control databases MailGrabber DB (**gm_grab.nsf**), DatabaseGrabber DB (**gd_grab.nsf**).

■ `ServerTasks=..., tm_grab, td_grab`

This entry ensures the automatic start of the Grabbers.

`tm_grab` = MailGrabber (for products processing e-mails).

`td_grab` = DatabaseGrabber (for products processing databases)

- `Toolkit_DataDir=iQ.Suite` directory
GROUP path, relative to Notes data directory
- `Toolkit_ExecDir=<Notesdatadir>/<iQ.Suite directory>`
Absolute path to the iQ.Suite directory
- `Toolkit_Admin=GROUP-TOOLS-ADMIN` (or any other value specified during the installation)
iQ.Suite Administrator. A valid mail address from the Name/Address-book must be specified here. Only **one** entry is possible! This may be a group or an individual.
- `Toolkit_Loglevel=6`
Global log level for entries in the **log.nsf** Notes log
(1 - 9, 1 = little details, 9 = every detail logged).

The log level can be set separately for each job in the Mail database and the DatabaseGrabber database.

Default setting: "Loglevel 0 (value from **notes.ini**)".
- `Toolkit_MailIntercept=YES`
If mails are to be processed, set this parameter to Yes. For pure database servers, it should be set to *No*.
- `Toolkit_MgrabThreads=5`
Sets number of working threads (2-20) started by the MailGrabber, meaning how many mails can be handled simultaneously .
- `Toolkit_DgrabThreads=5`
Sets number of working threads (2-20) started by the DatabaseGrabber, meaning how many DatabaseGrabber jobs (not databases) can be handled simultaneously.
- If iQ.Suite is used on a partitioned server, the entry
`Toolkit_ServerInstance=001`

has to be added **manually**, with servers numbered consecutively. This in particular also applies to Domino servers run in operating system clusters, in which case the numbering must be unambiguous throughout the entire cluster.

Example:

Server1 (**notes.ini**): ToolKit_ServerInstance=001

Server2 (**notes.ini**): ToolKit_ServerInstance=002

7. Silent Installation

Under Unix, it is possible to run a command line installation without dialog entries (Silent Installation). To do so, the desired installation sequence has to be "recorded" first. This is accomplished by running a normal installation with an additional parameter:

```
--> ./install.sh rec
```

All dialog entries are recorded in the **silent_rec_dat** file in the current directory.

To run the installation with the parameters previously recorded, enter the command:

```
--> ./install.sh <silent_rec_dat
```

8. Verify access rights at file level

Both the owner and the group of the copied files must match those of the Notes user. The Notes user must have the following file access rights:

□ <IQ.Suite directory> (rwx):

```
*.nsf rw
```

```
*.dll rwx
```

```
res*.txt rw
```

```
tk_sun_call rwx (1)
```

```
tk_aix_call rwx (1)
```

1. je nach Betriebssystem

```
tk_390_call rwx (1)
tk_linux_call rwx (1)
toolkit.lic rw
```

□ <iQ.Suite directory>/infozip (rwx):

```
unzip rwx
```

□ Notes program directory (rx):

```
tm_grab rwx
td_grab rwx
libte_hook.so rwx (1)
libte_hook.a rwx (1)
```



Owner rights are set automatically during installation.

9. Verify database access rights

The server must have Manager rights and document deletion rights. The user type entry has to be *unspecified*.

The GROUP-TOOLS-ADMIN group (also refer to [“Access Rights Configuration Databases” on page 51](#)) must exist in the Domino directory of the server. This must be a **Mail** or **Multi-Purpose** group.

10. Miscellaneous

Operating system patches: No additional patches are currently required.

iQ.Suite is now completely installed! Start your Domino server and the Notes administration client. In order to administer iQ.Suite, you must create the GROUP-TOOLS-ADMIN group and specify its members.

The next step is to set up the iQ.Suite jobs.

5.4.1 Sample Installation

Assumption: You have a partitioned server with four Domino servers and want to install iQ.Suite on three of these four servers.

The iQ.Suite directory is:

■ `/home/domino1/notesdata/grptools`

The Notes program directory is:

- `/opt/lotus/notes/latest/ibmpow` (for AIX),
- `/opt/lotus/notes/latest/sunspa` (for Sun/Solaris),
- `/opt/lotus/notes/latest/linux` (for Linux).

The Notes data directories are:

- `/home/domino1`,
- `/home/domino2`,
- `/home/domino3`,
- `/home/domino4`.

The corresponding Unix user names are `domino1`, `domino2`, `domino3`, and `domino4`. You want to install the program on the first, second, and fourth server (`/home/domino1`, `/home/domino2`, `/home/domino4`).

To do so, proceed as follows:

Install iQ.Suite on the first server.

1. Change to the root user:

`su`

2. Start the installation script:

`./install.sh /opt/lotus/notes/latest/ibmpow /home/domino1`



If you want to specify another group in the Domino directory as iQ.Suite Administrator (default: GROUP-TOOLS-ADMIN), you can do so within the installation dialog.

The group must exist in the Domino directory. If it doesn't, please create it after completing the installation. Be sure to create the group in the Domino directory as **multi-purpose** group.



If you want use a directory other than the standard iQ.Suite directory (not recommended!), change the following line in the installation script:

```
GRP_FOLDER='grptools'
```

Please replace all references to the `grptools` directory with the new directory name before starting the installation script.

3. Change the owner of the `grptools` directory to the first Domino user.
chown -R domino1:notes /home/domino1/grptools

4. Add the following line to the **notes.ini** file of the first Domino server:
ToolKit_ServerInstance=001

(For the second and the fourth server, please replace 001 with 002 and 004 respectively.)

Please note that the **notes.ini** file of the third server does not have to be changed.

5. Check the installation settings on the system.

To do so, refer to the instructions under [“Check notes.ini” on page 22](#), [“Verify access rights at file level” on page 24](#) and [“Verify database access rights” on page 25](#).

6. Repeat all steps above to install iQ.Suite on the second and the fourth server. To do so, first replace `domino1` with `domino2`, then with `domino4`.
7. Start the Domino servers. The installation is now complete. For the correct iQ.Suite configuration, please refer to the Administration Manual.

5.5 Installation in Replicated Environments

5.5.1 General

As of Version 7, the installation routine supports replicated environments under Windows and Unix, i.e. the replication of configuration databases.

The installation routine asks whether the installation is to be run in a replicated multi-server environment (under Windows in the [Configuration Databases](#) dialog). If that is the case, the installation routine prompts for the “iQ.Suite Master

Server" and the data directory of the databases to be replicated. Then enter the server. The server specified here is entered in the **notes.ini** file.

The installation routine also prompts for the data directory of the databases to be replicated.

Rather than installing the databases from the installation directory, the system now creates replicates of the configuration databases from the specified "Master Server".



Any errors occurring during the replication of a database are logged in the installation log file. This log file can be viewed at the end of the installation or opened in the ...*IQ.Suite data directory*> (**tk_setup_data.log**).



The server must be an existing and known one. In case the database on the "Master Server" cannot be opened (because the server or the database does not exist), the installation is aborted.

The target server (on which the software is to be installed) must have sufficient rights to read the "Master Server" databases. Otherwise, the databases from the installation package will be installed.

5.5.2 Running the Installation

1. Start the installation program for your operating system.
2. In the **Configuration Databases** window, click on the **Install replicated environment** button.
3. In the next window, enter the name of the "master Server" and the data directory of the databases to be replicated.

The installation program now creates the iQ.Suite databases to be installed as replicates of the databases of the server previously specified.

5.6 Installation on Partitioned Servers for Windows



In most cases, databases on a partitioned server will be replicated.

But a replicated environment is not necessarily required for an installation on partitioned servers.

The installation in replicated environments automatically creates replicates of the existing iQ.Suite configuration databases. These replicates can only be created if a running master server is specified at the time of installation. However, for the installation on a partitioned server, all servers have to be stopped on all partitions, as the basic iQ.Suite program files are written to the Domino program directory (which exists only once on a partitioned server). The files in this program directory must not be accessed during the installation.

Under Windows, the installation on partitioned servers is an option within the standard installation that can be selected in the [Set Path](#) window. If selected, three further options are provided:

1. **Install databases without replication:** The databases are installed without replication.
2. **Install databases as replicas:** The databases are installed as replicates of each other.
3. **Install databases as replicas of databases located on another server:** The databases are installed as replicates of databases from another server. Again, the databases are replicates of each other.

After having selected one of these options, the installation is resumed as described under ["Set Path" on page 16](#).

5.7 Installation on Partitioned Servers for Unix

5.7.1 General



In most cases, databases on a partitioned server will be replicated.

But a replicated environment is not necessarily required for an installation on partitioned servers.

The installation in replicated environments automatically creates replicates of the existing iQ.Suite configuration databases. These replicates can only be created if

a running master server is specified at the time of installation. However, for the installation on a partitioned server, all servers have to be stopped on all partitions, as the basic iQ.Suite program files are written to the Domino program directory (which exists only once on a partitioned server). The files in this program directory must not be accessed during the installation.

Thus, it is not possible to create replicates automatically during the installation. Therefore, in a replicated environment with a partitioned server, do not run the installation for replicated environments but the normal standard installation for the corresponding operating system. Only add a parameter to the **notes.ini** file of the corresponding partition data directory. Then replicate the databases manually.

5.7.2 Running the Installation

1. Stop all servers on all partitions.
2. Install iQ.Suite on the first partition according to the installation instructions for your operating system.
3. Repeat for all other partitions in the same way.
4. Start the first server.
5. Open that server's **notes.ini** file and enter the following parameter:
Toolkit_ServerInstance=001
6. Start the second server.
7. Open that server's **notes.ini** file and enter the following parameter:
Toolkit_ServerInstance=002
8. Repeat this procedure for each server, incrementing the parameter number by one for each partition:
Toolkit_ServerInstance=003
Toolkit_ServerInstance=004
Toolkit_ServerInstance=...
9. Now replicate the databases if applicable.



On a partitioned server, the same iQ.Suite version has to be installed on all partitions!

5.8 Deinstallation

5.8.1 Windows

1. First follow the instructions for removing software, i.e.:
Start → **Control Panel** → **Software** → **Add/Remove**
2. Then use the **Refresh Design** command to rest the productive databases **log.nsf** and **mail.box** to their original state.
3. Where required, delete the iQ.Suite databases and database templates in the iQ.Suite data directory, as they are not removed by the uninstall program.

5.8.2 Unix

Start the **uninstall.sh** shell script in the command line with the arguments:

1. Notes program directory
2. Notes data directory

Example:

```
./uninstall.sh /opt/lotus/notes/latest/ibmpow /home/domino
```

5.8.3 AS/400 (Version 5.2 only)

1. Stop the server.
2. Delete the `grptools` directory (using either the Operation Navigator or the `qsh` or the `wrklnk` command).
3. Remove the iQ.Suite links from the Notes data directory: **tm_grab.pgm**, **td_grab.pgm** and **libte_hook.srvpgm**
4. Remove all iQ.Suite-specific entries from the **notes.ini** file:
 - a) Under **ServerTasks**: the entries **tm_grab** and **td_grab**
 - b) Under **EXTMGR_ADDINS**: the entry **libte_hook.srvpgm**. If there are no more entries left, delete the entire line, including the key word.
 - c) All lines with key words beginning with **ToolKit**.
5. Delete the files **grouptools.lib** and **grouptools.sav** (the default backup file used for restoring is named **grouptools.sav**.)

5.8.4 AS/400 in iQ.Clustering

1. Stop the server.

2. Delete the `grptools` directory from the Notes data directory (using either the Operation Navigator or the `qsh` or the `wrklnk` command).
3. Delete the Hook link from the Notes data directory: `libte_hook.srvpgm`
4. Remove all Hook-specific entries from the `notes.ini` file:
 - a) Under **EXTMGR_ADDINS**: the entry `libte_hook.srvpgm`. If there are no more entries left, delete the entire line, including the key word.
 - b) All lines with key words beginning with **ToolKit**.
5. Delete the GROUPTOOLS library if there is no Domino server left for which the Hook was installed.

5.8.5 On Partitioned Servers Under Unix

Only the last installed server can be uninstalled by the setup software - all others have to be uninstalled manually.



6 Follow-Up Steps

1. Start the server.
2. Install and configure the external programs you want to use, e.g. virus scanners, decompression tools and analysis tools. Check their versions to make sure that the anti-virus tools are compatible with iQ.Suite. The configuration of each of these programs is described in the corresponding **Comment** tab under **Utilities** → **Virus scanner** (unpacker ... etc.).
3. Enter your license. To do so, copy the **Toolkit.lic** file to the iQ.Suite program directory¹.
4. Enter the following database as bookmark on the Desktop: *Entry for iQ.Suite* (<**iQ.Suite data directory**>/nav.nsf). This databases controls the mail and database configuration and is located in the data directory of the Domino servers in the iQ.Suite data directory.
5. The installation routine modifies the statistics database (**statrep.nsf**). Enable the Statistics Reporter Task after having installed iQ.Suite. Otherwise, you will not receive any statistics logs.
6. Gradually configure and enable the individual jobs. To take full advantage of Watchdog, you must have installed and enabled an anti-virus program. For detailed information on the configuration of jobs, please refer to your Administration Manual.
7. If you don't have assigned database access rights yet: Read Section ["Access Rights Configuration Databases" on page 51](#) where assigning rights is described in detail.



When upgrading from an older version, the user rights related to the old databases are preserved. Only the database design is updated.

Attention: Due to the introduction of "critical jobs", iQ.Suite initialization errors may occur, in particular when using Crypt. **Check your configuration before going productive!**

1. Refer to ["Before You Start the Installation" on page 14](#)



If you have updated from a previous iQ.Suite version:

8. Make a backup copy of your Quarantine.
9. Create a new Quarantine database.
10. The, and then only, go productive with iQ.Suite!

These steps are necessary because otherwise the new functionality of the user-specific Quarantine would give users in the **iQ.Suite Portal** the possibility to access all old documents in the Quarantine!

6.1 iQ.Mastering

6.1.1 Symantec AVF / Mail Security for Domino (Parallel Use)

As of iQ.Suite 7, Symantec AntiVirus Filtering for Domino or Symantec Mail Security for Domino (Windows) and iQ.Suite can be used simultaneously (iQ.Mastering).



If running iQ.Mastering, iQ.Clustering is not possible!

For this purpose, a new Hook (**tk_hook**) was developed and designed to process the documents placed in mail.box by the Symantec Task (NTASK). At the same time, the Extension Manager Add-in (**te_hook**) was redesigned to ignore the documents placed in the mail.box by NTASK. As a result, the documents are always first processed by Symantec AVF and then by iQ.Suite.

To ensure correct interaction with iQ.Suite, please observe the following:

1. In the **notes.ini** file, enter the **tk_hook** under **NSF_HOOKS**:
`NSF_HOOKS= tk_hook`. The order is irrelevant.
2. Use a license file that contains the entry **GRPNAV**. This stands for "GROUP Symantec AVF-Assistant".

The only possible processing order is Symantec AVF → GROUP, not vice-versa. In other words, attachments are always first checked for viruses and then processed by iQ.Suite.

This in particular means that, for instance, encrypted mails are first scanned by Symantec AVF and then decrypted by iQ.Suite Crypt. For virus scanning after decrypting, you will need iQ.Suite Watchdog and a virus scanner supported by Watchdog.

Glossary:	
SAV:	Symantec Antivirus
NTASK:	Server add-in task of the SAV for Domino
NNHOOK:	Hook of the SAV for Domino
ExtensionmanagerAddin:	"Hook" entered under <code>EXTMGR_ADDIN=..</code> in the notes.ini file → cf. te_hook
Database Hook:	"Hook" entered under <code>NSF_HOOKS=</code> in the notes.ini file

6.1.2 NAI Groupshield 5.2.1 for Domino (Parallel Use Under Windows)

As of iQ.Suite 7c, NAI Groupshield 5.2.1 for Domino under Windows and iQ.Suite can be used simultaneously (iQ.Mastering). For this purpose, a new Hook (**tk_hook**) was developed and designed to process the documents placed in the mail.box by the Groupshield Tasks (GSDConfig, GSDOAScan, GSDODScan, GSDUpdate, GSDReport). At the same time, the Extension Manager Add-in (**te_hook**) was redesigned to ignore the documents placed in the mail.box by the GSD Tasks. As a result, the documents are always first processed by Groupshield and then by iQ.Suite.

To ensure correct interaction with iQ.Suite, please observe the following:

1. In the **notes.ini** file, enter the **tk_hook** under `NSF_HOOKS`:
`NSF_HOOKS= tk_hook.`
2. In the **notes.ini** file, check the **ExtMgr_Addins** entry. It should read:
`ExtMgr_Addins=GSDEm, te_hook.`
3. Under **Exclude specified applications** in the NAI Groupshield **Server settings**, insert **NTM_GRAB** and **NTD_GRAB**.

4. Use a license file that contains the entry GRPGSD. This stands for "iQ.Mastering for NAI Groupshield".

The only possible processing order is Groupshield → GROUP, not vice-versa. In other words, attachments are always first checked for viruses and then processed by iQ.Suite.

This in particular means that, for instance, encrypted mails are first scanned by Groupshield and then decrypted by iQ.Suite Crypt. For virus scanning after decrypting, you will need iQ.Suite Watchdog and a virus scanner supported by Watchdog.

Glossary:	
GSD:	NAI Groupshield
GSDConfig, GSDOAScan, GSDODScan, GSDUpdate, GSDReport:	Server add-in tasks of the GSD for Domino
GSDem:	Hook of the GSD for Domino
ExtensionmanagerAddin:	"Hook" entered under <code>EXTMGR_ADDIN=.</code> in the notes.ini file → cf. te_hook
Database Hook:	"Hook" entered under <code>NSF_HOOKS=</code> in the notes.ini file



7 iQ.Clustering

7.1 General

iQ.Clustering an iQ.Suite feature that is activated on a Domino server when installed.

iQ.Clustering provides:

1. high availability,
2. fail-safety,
3. load balancing, *and*
4. distributed computing.

A cluster managed by iQ.Clustering comprises several Domino servers (reasonably not more than 4 to 6) with iQ.Suite installed. iQ.Clustering is an application cluster; it does **not** replace but complements the function of a Domino cluster.



To work correctly, iQ.Clustering requires a replicated configuration on all servers concerned. The network connection between clustered servers must provide sufficiently high data transfer rates, e.g. such as provided by LAN connections.



If running [iQ.Mastering](#), iQ.Clustering is not possible!

7.1.1 High-Availability and Fail-Safety

iQ.Clustering can be used to optimize the iQ.Suite system availability according to the requirements of major installations or specific 24/7 applications.

The clustered servers monitor each other, in particular the e-mail traffic in each **mail.box**, as well as the processing actions taken by iQ.Suite. Should iQ.Suite be unavailable on one server (e.g. for maintenance reasons), the other servers in the iQ.Clustering cluster take over the tasks of that server.

7.1.1.1 High-Availability Example

If running a backup computer center for your Domino servers, iQ.Clustering can be used to ensure that the cluster computer in the backup computer center imme-

diately takes over whenever the main server becomes unavailable. This would be a typical scenario for using a Domino cluster in combination with iQ.Clustering.

7.1.1.2 Fail-Safety Example

If running multiple Domino servers, iQ.Clustering can be used to ensure that whenever there is an iQ.Suite failure on one server, the other servers in the cluster take over that server's tasks.

7.1.2 Load Balancing

iQ.Clustering allows to react to dynamic system load requirements by distributing tasks between systems according to their current load. The iQ.Suite system on the less loaded server takes over the task of checking and processing the e-mails on the heavily loaded server.

7.1.2.1 Load Balancing Example

At your main site, multiple Domino servers are operated as Internet gateways. If, for instance, the gateway for incoming e-mails is more heavily loaded than the outgoing mail gateway, the iQ.Clustering load balancing function will shift some of the processing tasks from the more loaded server to the less loaded one.

7.1.3 Distributed Computing

This iQ.Clustering function allows to process e-mails on a separate computer regardless of the e-mail host. In combination with high-availability and load balancing, this ensures highest system safety and ease-of-use in enterprise environments.

iQ.Clustering can thus, for instance, be used to check e-mails on a remote Domino server (e.g. for viruses) via the network whenever this Domino server is run under an operating system for which iQ.Suite or any required third-party products such as virus scanners or PGP are not available.



This requires a Domino server installed on the separate computer running iQ.Suite.

7.1.3.1 Distributed Computing Example

iQ.Suite is to be installed on an existing mail host (with Domino server) in a non-Windows environment in order to check e-mail attachments for viruses. The virus

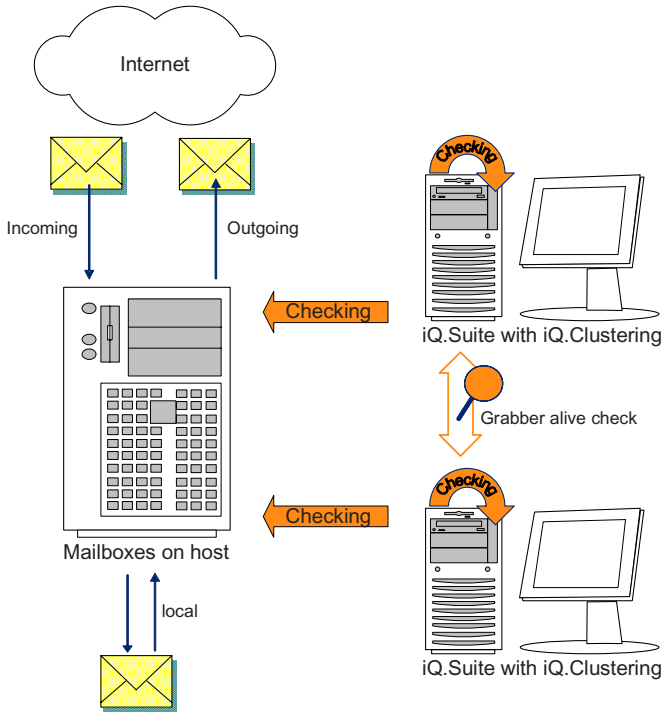
scanner to be used is not available on the operating system platform. To solve this problem, the virus scanning function can be shifted to a Windows computer. To do so, iQ.Suite and the corresponding function modules (in this case Watchdog) are installed along with the virus scanner on this Windows computer. On the mail host, only the EXTMGR_ADDIN te_hook utility is installed. The e-mail is simply marked for processing by the Hook and the MailGrabber installed on the computer running iQ.Suite then processes the e-mail as required.

In addition to virus scanning, this also allows to run any other module in any environment, as it is always possible to run e-mail checking functions from a platform where the module is available.

7.1.4 Mailbox Checking

- The MailGrabber checks the mail.box(es) to be monitored for new documents.
- The MailGrabber attempts to reserve any documents found
→ new status in the: **Dispatched for <server name>** view.
- The working threads only process documents that have been successfully reserved by the server. This is determined through the `$TKCheckServer` field.
- If a reserved document is not processed within 15 minutes, it is returned to the "general pool".
- If there are any reserved documents when the MailGrabber is shut down or started, the reservation is removed.

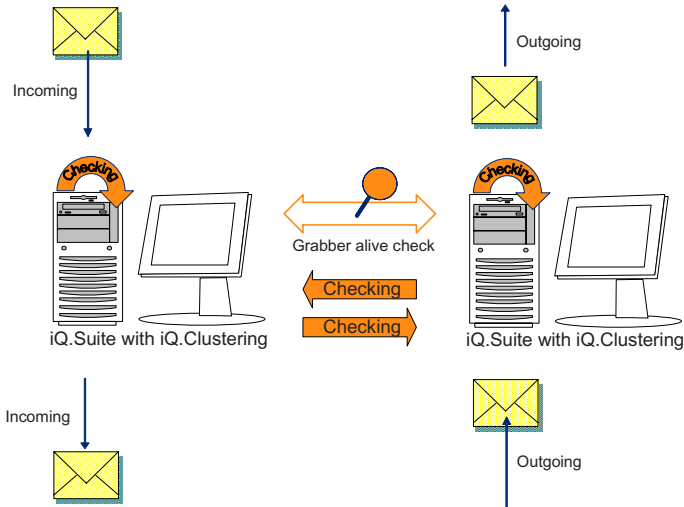
The picture below illustrates the working principle for checking the mailboxes on an OS/390 computer by two NT PCs with simultaneous mutual monitoring of the MailGrabbers:



7.1.5 Grabber Checking

- On the servers to be monitored, the MailGrabber checks the mail.box / mail1.box for a profile document.
- This profile document contains the last action (with date/time) performed by the Grabber on the monitored server.
- This profile document is written by the Grabber to be monitored (at least once per minute) and it is read and deleted by the monitoring servers (approx. every 5 minutes).
- With no profile document found, the last status read is the current status.
- If several Grabbers monitor the same server, there is a risk of false alarms when the write/read cycles interfere with each other.

The picture below illustrates the working principle for mutual monitoring of mailboxes on an Internet gateway by two NT PCs with simultaneous mutual monitoring of the MailGrabbers:



7.1.6 Miscellaneous

- iQ.Clustering requires a separate license.
- It may not be useful to include more than three servers in an iQ Cluster.
- The new "Reserve" and "Process" method is always used, even if checking the own mail.box only.
- iQ.Clustering requires appropriate access rights to the mail.box(es)! The servers need Manager rights (including deletion) to access each other's mailbox.
- The system time settings on the servers must not differ significantly.

7.2 Installation Requirements

- Installation requirements for standard installation, refer to ["Installation Requirements" on page 9.](#)
- One of the following operating systems on one computer:
 - Windows NT 4.0 Intel SP3
 - Windows 2000 / 2003
- Fast network connection
- Virus scanner (for iQ.Suite Watchdog)

- PGP (for iQ.Suite Crypt)

7.3 Sample iQ.Suite Installation for Using iQ.Clustering

7.3.1 Application Examples

7.3.1.1 Case 1, example:

zOS = monitored server, 2000 = monitoring server

1. Run a normal installation on the monitoring server (2000).
2. On the monitored server (zOS), copy the appropriate **te_hook.dll** to the Domino program directory.
3. On the monitored server, adjust the **notes.ini** file as follows:
`Extmgr_Addins=te_hook` and `toolkit_MailIntercept=yes`
4. On the monitoring server, create an **iQ.Clustering** configuration document under **Global Parameters** that contains the following:

`Server =<monitoring server>`

`Server for e-mail checking [= toolkit_WatchServer] =<monitored server>`

or change the existing **iQ.Clustering** documents as required for your purposes.

Proceed as follows to install an additional monitoring server:

1. Run a normal iQ.Suite installation on this server.
2. On the monitoring server, create an **iQ.Clustering** configuration document under **Global Parameters** that contains the following:

`Server =<monitoring server>`

`Server for e-mail checking [= toolkit_WatchServer] =<monitored server>`

The **te_hook** will now stop the e-mails on the monitored server and the MailGrabber on the monitoring server will fetch them in order to process them.



The monitoring servers must replicate the address book of the monitored server!

7.3.1.2 Case 2, example:

Server1 (2000) + Server2 (2000) - mutual monitoring

1. Run a normal installation on both servers (replicated or not).

- On both servers, create the configuration document under **Global Parameters** (see [“Case 1, example: zOS = monitored server, 2000 = monitoring server”](#)) with the following settings:

On server 1:

Server = <Server1>

Server for e-mail checking [= toolkit_WatchServer] = <Server2>

and if the MailGrabber is to be monitored:

Server for Grabber checking [= toolkit_MonitorServer] = <Server2>

On server 2:

Server = <Server2>

Server for e-mail checking [= toolkit_WatchServer] = <Server1>

and if the MailGrabber is to be monitored:

Server for Grabber checking [= toolkit_MonitorServer] = <Server1>

Server 1 will now periodically check the mailbox on server 2 for mails that have not yet been processed by server 2 - and vice versa.

Proceed as follows to install an additional server:

- Run a normal iQ.Suite installation on this server.
- On this server 3, create an **iQ.Clustering** configuration document under **Global Parameters** that contains the following:

Server =<Server3>

Server for e-mail checking [= toolkit_WatchServer] = <Server1>

and if the MailGrabber is to be monitored:

Server for Grabber checking [= toolkit_MonitorServer] = <Server1>
- On server 3, create an **iQ.Clustering** configuration document under **Global Parameters** that contains the following:

Server =<Server3>

Server for e-mail checking [= toolkit_WatchServer] = <Server2>

and if the MailGrabber is to be monitored:

Server for Grabber checking [= toolkit_MonitorServer] = <Server2>
- On server 2, create an **iQ.Clustering** configuration document under **Global Parameters** that contains the following:

Server =<Server2>

Server for e-mail checking [= toolkit_WatchServer] = <Server3>

and if the MailGrabber is to be monitored:

Server for Grabber checking [= toolkit_MonitorServer] = <Server3>

5. On server 1, create an **iQ.Clustering** configuration document under **Global Parameters** that contains the following:

Server =<Server1>

Server for e-mail checking [= toolkit_WatchServer] = <Server3>

and if the MailGrabber is to be monitored:

Server for Grabber checking [= toolkit_MonitorServer] = <Server3>



Both the iQ.Suite Quarantine and the iQ.Suite configuration should be replicated!

If the servers are not mutually monitoring each other, the corresponding **iQ.Clustering** configuration documents (**toolkit_MonitorServer**) are not needed!



With mutual Grabber monitoring, enter an asterisk (*) in the "Server" field under the "Misc." tab of the job configuration documents.

Reason: The Server field in the job configuration documents relates to the execution of a job by a Grabber and not to the processing of mails/documents on a server. This means, for instance, that Job A on Server X also processes the mails in the mail.box(es) on Server Y, but the same job on Server Y no mails at all because only Server X is specified in the Job A configuration document (replicated configuration). Therefore, the Grabber on Server B will not start this job at all, since the job is not valid for Server Y.

7.4 iQ.Clustering Installation for OS/400

The package contains a Hook for the Domino server. The Hook is responsible for intercepting incoming mails on the server so that they can be checked. Checking

the mails has to be performed by a remote computer running iQ.Suite for a Domino server with **iQ.Clustering** enabled.

With iQ.Clustering, you can take full advantage of the entire functionality of iQ.Suite for Windows 2000/2003, for instance iQ.Suite Crypt. All you need is an NT workstation running a Domino server and iQ.Suite for Windows 2000/2003 which uses **iQ.Clustering** to check the **mail.box** on your AS/400. For further information refer to ["iQ.Clustering" on page 37](#).

7.4.1 Installation Requirements

While IBM is using EBCDIC, the Domino server and the Hook both use ASCII. For the AS/400, the Hook therefore requires the IBM LIBASCII package for EBCDIC-ASCII code conversion.

However, this package is no longer available but was replaced with the product 5799-AAS.

For further information visit:

<http://www.as400.ibm.com/domino/libascii.htm>

The package consists of the following files:

grptools.sav	An AS/400 backup file containing the iQ.Suite data (and executable files).
libascii.htm	An HTML file containing the license terms and the installation instructions for the IBM LIBASCII package. Please read the IBM license terms!
libasc10.sav	An AS/400 backup file containing the LIBASCII package (in the Installation Guide from IBM, this file is named libasc10.exe).

7.4.2 Installation

To install the Hook, please observe the following points. This guide assumes that you have stored the **grptools.sav** file under `c:\grptools.sav` on your PC workstation.

1. Log on to your AS/400 with a user profile that will enable you to use a command line.
2. Create a backup file in a library to which you have access using the `crt savf` command. You may for instance enter `crt savf file(qgpl/grouptools)` in order to create the backup file named **grouptools** in the library named **QGPL**. Please note that there should be no existing backup file with the same name. (In this case, use the `dl t f` command to delete the existing backup file or select another name for your backup file.)
3. Using FTP, create a binary copy of the backup file on your AS/400. In this example, enter the following command in an open MS-DOS Command Prompt:


```
ftp [your AS/400 system name or IP address]
```
4. When prompted to do so, enter your AS/400 user name and your AS/400 password.
5. Once logged in, enter the following commands:


```
binary
```

```
put c:\grptools.sav qgpl/grouptools,
```

 in order to enable binary data transfer and to copy the backup file.
6. Enter the following to exit the FTP program:


```
bye
```

 The Hook backup file is now on your AS/400. In the next step, the data saved in the backup file has to be restored.
7. To do so, enter the following command on the AS/400 command line:


```
rstlib savlib(grouptools) dev(*savf) savf(qgpl/grouptools)
```
8. Once the GROUPTOOLS library has been successfully restored, the backup file is no longer needed and can be deleted. The Hook files are now on the AS/400 and have to be installed for each Domino server. Repeat the following step for each Domino server on which the Hook is to be installed.
9. Enter the command


```
grouptools/hookinst datapath('/notes/data/server1') owner('qnotes')
```

 to execute all installation steps for a Domino server with its data directory

under `/notes/data/server1`. Replace this path with the data directory of your Domino server.



In case data transfer is not possible via FTP, you can use the Operations Navigator to transfer the file to the root file system of the AS/400.

On the AS/400 console, enter the following commands to transfer the data to the backup file created before:

```
CPYFRMSTMF FROMSTMF('/grptools.sav') TOMBR
('/qsys.lib/qgpl.lib/groupools.file') MBROPT(*ADD)
```

You may then delete the copy in the root file system.

You can proceed in the same way to transfer the **libasc10.sav** file.



The Operations Navigator may not be available on all systems. A data transfer via FTP, as described above, is the standard method and should be used where possible!

7.4.3 Setting up the Hook for a Domino Server

To be used by the Domino server, the Hook must be made known to the server. This can be done while the Domino server is running or down. However, the changes will take effect having restarted the server. Repeat the following steps for each Domino server that is to use the Hook.

1. Using any editor, edit the **notes.ini** file on your Domino server. Look for a line that begins with `EXTMGR_ADDINS`. If it exists, add a comma followed by `libte_hook.srvpgm`. If the line does not exist yet, add the following line:
`extmgr_addins=libte_hook.srvpgm`

Then add the following line to the **notes.ini** file:

```
ToolKit_Mailintercept=YES
```

2. If required, you can adapt the design of the mail database, e.g. to monitor the status of mails currently processed. To do so, you can use the standard Notes design update mechanisms and, as template, the **mailbox.ntf** of a Domino server hosting a complete iQ.Suite installation.

The installation is now complete. After having restarted the server, all incoming mails will be intercepted in the **mail.box** database. The next step is to set up the iQ.Suite jobs as described in your Administration Manual.

7.5 iQ.Clustering Installation for zLinux as of Domino 6.5

Installing the iQ.Clustering components for zLinux is very simple: A file is copied to the Domino program directory and an entry is added to the **notes.ini** file. The rest of the installation is performed on the Windows computer (refer to [“Installation Under Windows” on page 15](#)).

Procedure:

1. Copy the **libte_mailhook.so.gz** file to the host computer.
2. Log on with root rights.
3. Unpack the file and copy the **libte_mailhook.so** file to the Domino program directory (e.g. `/opt/lotus/notes/latest/zlinux`).
4. Set owner and execution rights as for **libnotes.so**.
5. Stop the Domino server.
6. Open the Domino server **notes.ini** file and add `te_mailhook` to the `extmgr_addins` line (`extmgr_addins=te_mailhook`). If there already are entries, add `te_mailhook` at the end of the line.
7. Start the Domino server.

As of now, no mails will be delivered without having been checked by iQ.Suite.

7.6 iQ.Clustering Installation for zOS as of Domino 6.5

Installing the iQ.Clustering components for zOS as of Domino 6.5 is very simple: A file is copied to the Domino program directory and an entry is added to the **notes.ini** file. The rest of the installation is performed on the Windows computer (refer to [“Installation Under Windows” on page 15](#)).

Procedure:

1. Copy the **libte_mailhook.so.gz** file to the host computer.
2. Log on with root rights.
3. Unpack the file and copy the **libte_mailhook.so** to the Domino program directory (e.g. `/usr/lpp/lotus/notes/latest/os390`).
4. Set owner and execution rights as for **libnotes.so**.

5. Stop the Domino server.
6. Open the Domino server **notes.ini** file and add *te_mailhook* to the *extmgr_addins* line (*extmgr_addins=te_mailhook*). If there already are entries, add *te_mailhook* at the end of the line.
7. In the **.profile** file of zOS user under whom's name the Domino server is started, add the following:

```
LD_LIBRARY_PATH=<existing entries>:/usr/lpp/lotus/notes/latest/os390
```

If the LD_LIBRARY_PATH= entry does not exist yet, please enter:

```
LD_LIBRARY_PATH=/usr/lpp/lotus/notes/latest/os390.
```

8. Start the Domino server.

As of now, no mails will be delivered without having been checked by iQ.Suite.

7.7 iQ.Clustering Installation for zOS up to Domino 6.5

Installing the iQ.Clustering components for zOS up to Domino 6.5 is very simple:

A file is copied to the Domino program directory and an entry is added to the **notes.ini** file. The rest of the installation is performed on the Windows computer (refer to ["Installation Under Windows" on page 15](#)).

Procedure:

1. Copy the **libte_mailhook.so.gz** file to the host computer.
2. Log on with root rights.
3. Unpack the file and copy the **libte_hook.so** to the Domino program directory (e.g. /usr/lpp/lotus/notes/latest/os390)
4. Set owner and execution rights as for **libnotes.so**.
5. Stop the Domino server.
6. Open the Domino server **notes.ini** file and add *te_mailhook* to the *extmgr_addins* line (*extmgr_addins=te_mailhook*). If there already are entries, add *te_mailhook* at the end of the line.
7. Then add the following line to the **notes.ini** file:
Toolkit_MailIntercept=YES.
8. In the **.profile** file of zOS user under whom's name the Domino server is started, add the following:

```
LD_LIBRARY_PATH=<existing entries>:/usr/lpp/lotus/
notes/latest/os390
ToolKit_Dir=/tmp
```

If the LD_LIBRARY_PATH= entry does not exist yet, please enter:
LD_LIBRARY_PATH=/usr/lpp/lotus/notes/latest/os390.

9. Start the Domino server.

As of now, no mails will be delivered without having been checked by iQ.Suite.

7.8 iQ.Clustering Configuration

The configuration of the servers to be checked is carried out via **notes.ini** parameters or the new global parameters that allow to set up mutual monitoring of mailboxes and Grabbers. If configured as cluster, the servers mutually take over each other's tasks in the event of a server failure.

'iQ.Clustering'

iQ.Suite Konfiguration iQ.Clustering

Basics	Comments
Basics	
Name	iQ.Clustering
Status	<input type="radio"/> Aktiv <input checked="" type="radio"/> Nicht aktiv
Server	WP_CO02/SRV/WP/GRUOP/De
Server für E-Mail-Prüfung	WP_CO01/SRV/WP/GRUOP/De
Server für Grabber-Prüfung	WP_CO01/SRV/WP/GRUOP/De

1. In the **Basics** tab of the configuration document (**Global Parameters** → **iQ.Clustering**), enter the name of your Domino server in the **Server** field - the name of the server for which this iQ.Clustering configuration is valid. **Do not enter an asterisk (*)!**
2. In the **Server for mailbox checking field**, enter the name of the server whose mailboxes are to be additionally monitored. The own mailboxes are monitored automatically. **Do not enter an asterisk (*)!**
3. In the **Server for grabber checking** field, enter the name of the server whose MailGrabber is to be monitored. **Do not enter an asterisk (*)!**
4. Repeat this procedure for each server to be monitored.

8 Appendix

8.1 Access Rights Configuration Databases

8.1.1 Basics

As you know, Lotus Notes controls the access to databases by means of Access Control Lists (ACL). These lists are used to assign database access rights to users or user groups. For further information refer to the Lotus Notes/Domino documentation.

8.1.2 Using Predefined Groups

We recommend to use predefined groups to control the access to individual databases:

GROUP-TOOLS-ADMIN and the administrator group specified during installation (if applicable)	Changing configuration documents, database design modifications, and rights management; also refer notes.ini
GROUP-TOOLS-SRV	Your server(s)
GROUP-TOOLS-USER	Your Notes users (for iQ.Suite Clerk only)
GROUP-TOOLS-POWUSER	Your experienced Notes users (for iQ.Suite Clerk only)

These groups are already included in the Access Control List with appropriate access rights. All you have to do is to create the corresponding groups in the Name/Addressbook.



During installation, the server running iQ.Suite is entered with manager access rights in all ACLs of the relevant databases.

8.1.3 Using Your Own Groups

Observe the following if you decide to use your own groups:

8.1.3.1 ... for the server

Servers must have at least editor rights to the iQ.Suite databases and must be included in all database roles.



For iQ.Clustering, the servers need manager rights to the **mail.box(es)**.

8.1.3.2 ... for the Administrator/Manager

Administrators should have author or manager rights. Individual databases have additional admin roles to enable a finer structure of the rights. Assign the appropriate roles to the administrators.

8.1.3.3 ... for the end user

As, in the iQ.Suite Portal, some roles allow to view and process other users' mails without their knowledge and permission, be sure to restrict access to trusted persons only (data protection).

To make efficient use of the iQ.Suite Portal, the users need appropriate rights to the user database (**g_user.nsf**). .



As the iQ.Suite Portal retrieves the views from different databases, the rights have to be assigned individually for each database (for **g_del.nsf**, **g_connect.nsf** and **g_arch.nsf**) and must match the roles assigned in the **g_user.nsf** database.

For a list of roles, please refer to the iQ.Suite Portal section in your Administration Manual.

8.1.3.4 ... for Administrator notifications

The recipients of Administrator notifications are set in the **notes.ini** file under `Toolkit_Admin`, the default setting being the group specified during the instal-

lation. You may also create a specific group for these notifications, in which case it has to be entered in the **notes.ini** file.



The `%admin%` placeholder in the configuration documents is replaced with the entry under `Toolkit_Admin`.

8.2 Mail.box Design

To simplify using the MailGrabber, a few changes to the **mail.box** and the corresponding template (**mailbox.ntf**) of the server re made during the iQ.Suite installation. These changes do not have any effect on the Lotus Domino server and are primarily for display purposes.

The following design elements are added during installation:

Element	Name	Purpose
View	MailGrabber\ Mailstatus	Displays the scanning and routing status
Macro	Reprocess Mails	Changes the status of an undeliverable mail so that it is reprocessed by the MailGrabber.
Macro	Release "Undeliverable" Mails	Changes the status of an undeliverable mail so that it is passed on by the router without further processing by the MailGrabber.
Macro	Release Mails	Changes the status of any mail so that it is passed on by the router without further processing by the MailGrabber.
Screen	TkMemo	Displays the mail and additional status information; no storage option.

8.3 Log Database Design

The sequence of operations of each module is logged in the Notes Log database (**log.nsf**) of the server. To display this information, the design of the Notes Log or the design pattern is extended during installation.

The following **log.ntf** design elements are added to the **log.nsf** during installation:

Element	Name	Purpose
Screen	Toolkit LogPage	Displays the entries
View	Grabber Log\ by Date	Sorts the entries by date
View	Grabber Log\ by Task	Sorts the entries by process
Frameset	Entry	Required for own database only
View	Grabber Log\ Error by Date	As before, but for documents with ErrCount > 0 only
Agent	(Export Grabber Log)	File dialog for export to Excel spreadsheets
Agent	(Server)	Used in Frameset Entry for server change

As of iQ.Suite 7, it is possible to use an own database for logging purposes, which has the same functionality as the **log.nsf** database but only contains iQ.Suite-relevant entries. To do so, create a database named **g_log.nsf** on the basis of the **log.ntf** template supplied (iQ.Suite data directory) and copy it to a directory of your choice (recommended: iQ.Suite data directory).

Then, under the iQ.Suite **Global Parameters** menu, activate the following documents:

1. Activate New Log Database

2. Flags for Log Database

These documents contain standard settings for the creation of a new log database:

Database: **g_log.nsf**, copied to iQ.Suite data directory

Flags: 60,30

These parameters correspond to the following **notes.ini** entries, which no longer have to be set due to the Global Parameters activated:

1. "toolkit_logdb=[path to log database]" (enables the function)
The path has to be entered as relative path from the **Data** directory!
2. "toolkit_logdb_flags=[max. seconds],[max. lines]" (optional)
Sets the maximum waiting period in seconds or the maximum number of lines in the buffer. Whenever one of these values is reached, the external log database is updated. Without the "toolkit_logdb" setting, this entry is ignored. Both flags support values higher than 1. A "0" value is considered an error and replaced with the standard configuration ("60,30"). It is possible to set one flag only, e.g.:

```
toolkit_logdb_flags=123 (max. 123 seconds) or
```

```
toolkit_logdb_flags=,234 (max. 234 lines)
```

If your database has another name or if it is located in another directory, please adjust the path accordingly.

As an alternative, it is also possible to enter these parameters in the **notes.ini** file directly.



In case **Global Parameters** is disabled and no entries are found in the **notes.ini** file, or if the specified database does not exist, the **log.nsf** database is used for logging.

8.4 Entries in the notes.ini File

The installation program makes the following entries in the **notes.ini** file:

ServerTasks	...,tm_grab, td_grab
EXTMGR_ADDINS	te_hook
Toolkit_DataDir	<Path, relative from Notes data directory>
Toolkit_ExecDir	<Absolute path>
Toolkit_Admin	<Name>
Toolkit_LogLevel	6
Toolkit_MailIntercept	YES
Toolkit_MgrabThreads	<Max. number of threads for MailGrabber>
Toolkit_DgrabThreads	<Max. number of threads for DBGrabber>

For the meaning of each parameter, please refer to the Administration Manual.

8.5 Support for Multiple Mail.Boxes

As of Domino R5, it is possible to define multiple Mail.boxes to be used by the router.



This means iQ.Suite may have to monitor several databases for new messages, and not just one. That is the reason why support for multiple Mail.boxes was implemented.

In order for iQ.Suite to work correctly after having changed the number of Mail.boxes, it must be ensured that only **those** Mail.boxes are located in the server directory that are also processed by the router.



After having performed the changes, the server has to be restarted!

The following Mail.boxes may exist if

-  one mailbox is used: **mail.box**
-  multiple mailboxes are used: **mail1.box, mail2.box,**



Any other Mail.boxes must be removed from the data directory!



If you decide to set the number of Mail.boxes differently, we recommend changing the server configuration as follows:

1. Select the **Configuration** tab.
2. Select **Server** and click on **Configurations** to display the name of the server.
3. Double-click on the server name to open the configuration settings for the server.
4. Select the **Router/SMTP** tab and enter the number of boxes you wish to use in the **Number of mail.boxes** field.
5. Shut down the Domino server.
6. Switch to the directory of your **mail.box** file. This will normally be `c:\lotus\domino\data`.
7. Delete the **mail.box** file or the **mail1.box, mail2.box**, etc. files so that new ones can be created when the server is restarted.

This ensures that the correct mail.boxes are used.




8.6 List of Files

During the iQ.Suite installation, various files are copied to different directories.

8.6.1 Log Files

The log files created contain detailed information on the installation sequence.

These files are:

-  In the %TEMP% directory: **iqsuite<version>_setup_installer.log**
-  In the %TEMP% directory: **iqsuite<version>_setup_debug.log**
-  In the iQ.Suite data directory: **tk_setup_data.log**

8.6.2 iQ.Suite Data Directory

File	Description
*.nsf	Help/configuration database
*.ntf	Templates for configuration databases

8.6.3 iQ.Suite Program Directory

File	Description
ntm_*.dll ^a	MailGrabber working modules
ntd_*.dll	DatabaseGrabber working modules
toolkit.lic	License file
de\res*.txt en\res*.txt	Message texts (English: en\res*.txt)
ntk_*.dll	Interfaces for calling third-party applications
ndoscall.exe ^b	NTI/NTA: Enables calling DOS programs and changing database access rights

- a. ntm_*.dll: The "n" in the filename is used under Windows only. There is no "n" under Unix systems.
- b. For Windows only.

8.6.4 Lotus Domino Program Directory

File	Description
n ^a te_hook.dll	Extension Manager Add-Ins for database monitoring
libte_hook.a	The same for AIX
libte_hook.so	and for Linux and Sun Solaris
tk_hook.dll	NSF Hooks for iQ.Mastering
libtk_hook.a	The same for AIX
libtk_hook.so	and for Linux and Sun Solaris
ntm_grab.exe	MailGrabber base module
ntd_grab.exe	DatabaseGrabber base module
nt_setup.exe	Installation module

- a. n^ate_hook.dll: The "n" in the filename is used under Windows only. There is no "n" under Unix systems.

 **9**

Notes

